**Summary** 

I am a seasoned technologist focused on the intersection of business and technology. I build partnerships to define and implement creative technology strategies that drive business success.

Core Skills

Build partnerships, communicate effectively at all org levels. Create and articulate IT/Business strategy, lead technology teams that define and implement architecture and solutions, leverage human-centric and Design Thinking techniques, and partner with business leaders to deliver successful strategies. DEI advocate and ally. Familiarity with a diverse variety of technology stacks.

Experience

Jabian Consulting

Jabian Consulting is a strategic management consulting firm focused on local delivery

Senior Manager (Sept, 2021 – Dec, 2022)

- Led small-team client delivery on projects including Business Continuity Planning, Diversity Equity & Inclusion, mergers, & operating models
- Created and updated materials to enhance company's Technology and DEI offerings
- Participated in multiple internal Employee Resource groups as supporter & amplifier

## **Equitable (formerly AXA-Equitable)**

2008 - 2021

2021 - 2022

Equitable is a US-based financial protection company and provider of life insurance, annuities and related financial services.

*Director, Application Delivery (2013 – 2021)* 

- Defined and implemented IT strategy for several Life business areas (Underwriting, Distribution, Inforce teams), influencing business strategy with creative technology solutions based on userexperience driven and Design Thinking approaches
- Built strong relationships with business partners, vendors and team members to ensure delivery of technology strategy that enabled strategic business delivery
- Identified approach & drove implementation for innovative business programs like Underwriting Automation, Big Data-driven analytics & re-imagining operations models
- Lead multiple project teams with dozens of matrixed members on portfolio of innovative and critical projects. Guided technical solutions & architecture, ensured on time, on budget delivery of business value on portfolios totaling over \$5 million annually
- Engaged with senior business and technology leaders to articulate strategy and get buy-in
- Lead and participated in multiple employee resource groups to drive employee involvement and empowerment

*Lead Systems Analyst, Deputy Systems Analyst COE Lead* (2010 – 2012)

- Lead implementation of industry-leading Predictive Analytics in Underwriting solution
- Lead interface team responsible for design and implementation of 30+ interfaces between new nbA software and existing AXA-Equitable systems
- Directed 4 FTEs, with matrixed responsibility for 3 additional employees
- Coordinated efforts and deliverables for over a dozen AXA-Equitable systems teams
- Set team priorities, managed delivery schedules, oversaw defect resolution
- Presented regular status for senior IT and Business management
- Identified and consulted on strategic initiatives and implementations
- Assisted Systems Analyst Center of Excellence leader to plan and implement enterprise-wide policies and strategies for the 80+ AXA-Equitable Systems Analysts

Senior Systems Analyst (2008 – 2010)

- Transitioned paper-based input from vendors to electronic feeds
- Managed external vendors. Oversaw requirements gathering, design and delivery
- Coordinated communications and design between vendors, AXA IT teams and business
- Utilized CMMi & standardized SDLC processes for project implementation consistency

TIAA-CREF 2002 – 2008

TIAA-CREF provides financial services to academic institutions and private hospitals. Senior Application Analyst (2007 - 2008)

- Lead design and documented critical business processes, requirements, and functionality
- Drove delivery through standardized Project Management and SDLC life-cycle practices
- Supported Wealth Management group implementation of NaviPlan financial planning software and custom internal workflow support software

Developer, Senior Systems Developer (2003 - 2007)

- Architect, tech lead & project lead on Core Infrastructure team
- Key member of change control, architecture and process-definition teams that define architecture and best practices and set group and company direction for technology.
- Lead implementation and support for core tools in multi-year application consolidation. Supported business units using tools such as Informatica PowerCenter (ETL), CA AutoSys (Scheduling), Actuate (Reporting), Gentran Integration Suite (Data Transfer)

Consultant (2002 - 2003)

- Served as lead client-side Web developer for Fixed Income and Equities IT group
- Designed and developed infrastructure components for 6 different applications
- Developed and distributed best practices for use of infrastructure components and services. Created 3 major best practices documents and cookbooks for developer usage
- Debugged and resolved defects in both infrastructure and application code

<u>CIBER, Inc</u> 2001- 2002

CIBER is an international technology solutions and consulting firm for financial companies Certified Internet Consultant On-site Web development projects for CIBER clients.

- Built custom UI solutions to overlay existing DB2 and other mainframe data sources
- Languages included VBScript/ASP, JavaScript, XSLT, DHTML, CSS, HTML

#### Independent Consultant, Web Developer/Manager

2000 - 2002

- Provided custom Web solutions for financial, entertainment, and education industries
- Built new sites and solutions, managed Web projects, overhauled existing sites, custom-built CGI interfaces and databases, and recommended site improvements

EverAd, Inc

Director of Web Operations

- Built, organized and ran a Web team of 6, including HTML, XSL, XML & ASP developers, designers and editorial staff
- Made decisions regarding overall Web goals of company based on business requirements and assessed best methods for goal fulfillment

## <u>UPROAR.COM</u> 1998 – 2000

Director of Web Technology (1999 - 2000)

- Built and ran team of 3-5 Webmasters, JavaScript/ASP and HTML programmers
- Set client-side technology usage and standards

Webmaster (1998 - 1999)

- Managed and updated live content on site
- Determined underlying site structure and functionality
- Wrote all JavaScript and DHTML

# **Education/ Certifications**

### Columbia Business School, New York, NY

cations MBA, May 2007

<u>Yale University, New Haven, CT</u> B.A., English and Psychology, 1994

Distinction in the English major; Member Psi Chi: National Honor Society in Psychology

Yale Anti-Gravity Society

## **Community**

The Center for Digital Equity (CDE)

2022 - Present

CDE is the backbone organization bringing together residents, public, and private sector partners to co-create solutions to close the digital divide

- Digital Navigator Workstream collaborate to create approaches and solutions to provide technology support to residents
- Assist with providing Digital Literacy education, Laptop Distribution and sign-up events

Unitarian Universalist Community of Charlotte

2007 - Present

Youth Mentor for Coming of Age Program. Co-create programming & key ceremonies Youth Educator & Facilitator - Our Whole Lives (OWL), Religious Education programming

Open Door School - Board Chair, Secretary

2017 - 2021

Open Door School is a Progressive/Play based preschool serving families in the Charlotte area.